

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
BOSTON BLACKIES OF RIVERSIDE § Case No. 09-44646
PLAZA,
§
Debtor(s) §

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

BRENDA PORTER HELMS, TRUSTEE, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: (Without deducting any secured claims)	Assets Exempt:
Total Distributions to Claimants:	Claims Discharged Without Payment:
Total Expenses of Administration:	

3) Total gross receipts of \$ (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ (see **Exhibit 2**), yielded net receipts of \$ from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$	\$	\$	\$
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)				
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)				
PRIORITY UNSECURED CLAIMS (from Exhibit 6)				
GENERAL UNSECURED CLAIMS (from Exhibit 7)				
TOTAL DISBURSEMENTS	\$	\$	\$	\$

4) This case was originally filed under chapter on , and it was converted to chapter 7 on . The case was pending for months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: _____ By: /s/BRENDA PORTER HELMS, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
TOTAL GROSS RECEIPTS		\$

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA			
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			\$

EXHIBIT 3 – SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
	CIENA					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
20	GECC					
16	ILLINOIS DEPT OF REVENUE					
TOTAL SECURED CLAIMS			\$	\$	\$	\$

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
BRENDA PORTER HELMS TRUSTEE					
SURETIES, INTERNATIONAL					
BANK OF AMERICA, N.A.					
BANK OF AMERICA, N.A.					
BANK OF AMERICA, N.A.					
INTERNAL REVENUE SERVICE					
OFFICE OF UNITED STATES TRUSTEE					
SPRINGER BROWN COVEY GAERTNER & DAV					
ALAN D. LASKO & ASSOCAITES P.C.					

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
ADVANCED RESTAURANT SALES LLC					
INCORPORATED, TRIGILD					
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		\$	\$	\$	\$

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
NA					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		\$	\$	\$	\$

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	A. Bisbikis					
	A. Ervin					
	A. Giczewski					
	A. Gonzalez					
	A. Hernandez					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	A. Mancilla					
	A. Rocha					
	A. Romero Diaz					
	A. Sanchez					
	A. Zieroff					
	B. Jones					
	C. Gonzalez					
	C. Vasquez					
	D. Rakowsk					
	E. Uribe Miranda					
	F. Arizmendi					
	F. Roth					
	G. Bernadac					
	G. Fernandez					
	G. Lopez					
	G. Roman					
	G. Verela					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	H. Korbrin					
	H. Roldan					
	I. Alvarez					
	IDES					
	IDOR					
	IDOR					
	IRS					
	IRS					
	J. Arizmendi					
	J. Bertucci					
	J. Carlos Gomez					
	J. Dominguez					
	J. Flastrom					
	J. Morales					
	J. Reynaldo					
	J. Thorne					
	J. Uribe Miranda					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	J. Vicona					
	K. Brandt					
	K. Walker					
	L. Abad					
	L. Cebrero					
	L. McBee					
	L. Nelson					
	M. Abad					
	M. Abrams					
	M. Morocho					
	M. Urbina					
	N Cobb-Oliver					
	N. Gunden					
	N. Howard					
	R. Avila					
	R. Bucio Leyba					
	R. Ross					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	S. Meinen					
	S. Mendoza					
	S. Sosa					
	T. Brown					
	V. Luna					
	Z. Kanistra					
24B	DEPT OF TREASURY					
25	ILLINIOS DEPT OF REVENUE					
11	ILLINOIS DEPT OF EMPLOYMENT SECURIT					
12	ILLINOIS DEPT OF EMPLOYMENT SECURIT					
2A	ILLINOIS DEPT OF REVENUE					
3	ILLINOIS DEPT OF REVENUE					
16B	ILLINOIS DEPT OF REVENUE					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
27	ILLINOIS DEPT OF REVENUE					
28	ILLINOIS DEPT OF REVENUE					
TOTAL PRIORITY UNSECURED CLAIMS			\$	\$	\$	\$

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	10/120 S. Riverside Fee LLC					
	10/120 S. Riverside Property LLC					
	AT&T					
	Also-American Linen					
	Anderson Pest Control					
	BLC LLC Ciena Capital LLC					
	Beacon Cap. Partners					
	Boston Blackies Arlington Heights					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Boston Blackies Lake Cook					
	Boston Blackies Management Inc.					
	Boston Blackies Naperville					
	Boston Blackies Skokie					
	Boston Blackies Winnetka					
	Carson's					
	Champion Energy					
	Chris Giannis					
	Com Ed					
	Dept. of Water Management					
	Donna Giannis					
	Donna Giannis					
	Empire Cooler Service					
	Jones Lang LaSalle					
	MVP Fire Protection System					
	Muzak Chicago					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	NSN Employ Services					
	Nick Giannis					
	Nordic Energy					
	Peoples Gas					
	Purely Gourmet					
	Radian Systems					
	Spiro Bouzanis					
	Stewarts Private Blend Food					
	Total Management Systems					
	Versa					
	Veterans Linen Supply					
	Vienna Sausage Manufacturing					
	Walter J Jr. Inc.					
	Wirtz Beverage					
8	A NEW DAIRY, INC.					
17	BAKING, ALPHA					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
15	BEEF, VIENNA					
19B	CITIZENS, RBS					
22	COACTIV CAPITAL PARTNERS					
24C	DEPT OF TREASURY					
6	DINO'S & SON					
21	ENERGY, EXELON					
30	EQUIPMENT, DALMATIAN FIRE					
29	FOODSERVICE, US					
11B	ILLINOIS DEPT OF EMPLOYMENT SECURIT					
3B	ILLINOIS DEPT OF REVENUE					
16C	ILLINOIS DEPT OF REVENUE					
18	KELLER, RONA					
1	MARLINN, TRI MARK					
23	MORGAN & BLEY LTD					

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
7	NUCO2					
13	RALLY CAPITAL SERVICES					
5	SOUTHERN WINE & SPIRITS					
9	SYSCO FOOD SERVICE					
10	SYSTEMS, LUX SECURITY					
4	VEOLIA ENVIRONMENTAL SERVICES					
TOTAL GENERAL UNSECURED CLAIMS			\$	\$	\$	\$

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1

Exhibit 8

Case No: 09-44646 JS Judge: JACK B. SCHMETTERER
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE

Date Filed (f) or Converted (c): 11/24/09 (f)

341(a) Meeting Date: 12/15/10

Claims Bar Date: 08/22/11

For Period Ending: 11/14/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. OFFICE AND RESTAURANT FURNISHINGS, EQPT The Trustee operated the Rivrside Plaza Boston Blackies restaurant from March 17, 2010 until May 13, 2011. The assets of the Riverside restaurant and the Lake Cook Plaza restaurant, including intellectual property, was sold, pursuant to order of court entered on 11/12/10 and the sale closed in May 2011. The sales price was \$1,000,000 and was not allocated between the two locations. The sales price was distributed pursuant to a settlement agreement between secured, administrative and priority creditors and pursuant to order approved by this Court on December 16, 2011.	103,131.00	0.00		685,000.00	FA
2. Post-Petition Interest Deposits (u)	Unknown	0.00		87.91	FA
3. LICENSES	3.00	0.00		0.00	FA
4. INVENTORY At the closing of the sale of the restaurant on May 13, 2011, the inventory was sold for \$26,742.28	32,496.00	0.00		26,742.28	FA
5. CASH ON HAND	500.00	0.00		0.00	FA
6. BANK ACCOUNTS	7,258.00	0.00		31,581.72	FA
7. SECURITY DEPOSITS	86,103.00	0.00		0.00	FA

TOTALS (Excluding Unknown Values)	\$229,491.00	\$0.00	\$743,411.91	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Distribution check issued. Trustee waiting for -0- balance bank statement prior to submitting TDR

Document Page 16 of 20
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 2
Exhibit 8

Case No: 09-44646 JS Judge: JACK B. SCHMETTERER
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Date Filed (f) or Converted (c): 11/24/09 (f)
341(a) Meeting Date: 12/15/10
Claims Bar Date: 08/22/11

Initial Projected Date of Final Report (TFR): 01/01/20 Current Projected Date of Final Report (TFR): 01/30/13

/s/ BRENDA PORTER HELMS, TRUSTEE

Date: 11/14/13

BRENDA PORTER HELMS, TRUSTEE

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****1236 Checking - Non Interest

Taxpayer ID No: *****3264
For Period Ending: 11/14/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/14/12		Trsf In From BANK OF AMERICA, N.A.	BALANCE FORWARD	9999-000	7,075.20		0.00
02/15/13	010001	International Sureties Ltd	INITIAL WIRE TRANSFER IN	2300-000		6.33	7,075.20
08/29/13	010002	Illinois Dept of Revenue	Bond #016026455	4800-000		7,068.87	7,068.87
			final distribution				0.00

COLUMN TOTALS	7,075.20	7,075.20	0.00
Less: Bank Transfers/CD's	7,075.20	0.00	
Subtotal	0.00	7,075.20	
Less: Payments to Debtors		0.00	
Net	0.00	7,075.20	

Page Subtotals 7,075.20 7,075.20

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5602 Money Market - Interest Bearing

Taxpayer ID No: *****3264

For Period Ending: 11/14/13

Blanket Bond (per case limit): \$ 5,000,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/14/10	1	John Bozich	earnest money deposit	1129-000	300,000.00		300,000.00
10/14/10	1	John Bozich	earnest money deposit	1129-000	135,000.00		435,000.00
10/29/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	11.14		435,011.14
11/30/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	25.04		435,036.18
12/31/10	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	25.86		435,062.04
* 01/11/11	000101	International Sureties, Ltd.	bond premium #016040892	2300-003		1,249.82	433,812.22
* 01/11/11	000101	International Sureties, Ltd.	bond premium #016040892	2300-003		-1,249.82	435,062.04
01/31/11	2	BANK OF AMERICA, N.A.	Interest Rate 0.070	1270-000	25.87		435,087.91
02/19/11	000102	International Sureties 701 Polydras St. #420 New Orleans LA 70139	2011 - 2012 bond payment	2300-000		330.95	434,756.96
05/13/11	4	Riverside Enterprises, LLC	sale of Riverside inventory	1129-000	26,742.28		461,499.24
05/13/11	1	Law Offices of Bozich and Korn	sale of Riverside/Deerfield restaus	1129-000	250,000.00		711,499.24
05/16/11	000103	Advanced Restaurant Sales LLC	commission on sale of business	3731-000		35,000.00	676,499.24
05/16/11	000104	Trigild Incorporated	commission on busi sale	3731-000		15,000.00	661,499.24
10/04/11	6	Boston Blackies of Riverside Plaza	turnover of operating funds	1130-000	31,581.72		693,080.96
* 10/19/11	000105	United States Treasury	failure to file penalty	2690-003		1,068.00	692,012.96
* 10/19/11	000106	United States Treasury	failure to file penalty	2690-003		1,170.00	690,842.96
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		868.61	689,974.35
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		853.41	689,120.94
12/29/11	000107	Illinois Department of Revenue	per settlement agreement	4800-000		40,025.56	649,095.38
12/29/11	000108	Office of United States Trustee	UST quarterly fees	2950-000		16,255.73	632,839.65
12/29/11	000109	Springer Brown Covey Gaertner & Davis	ATTORNEY FEES	3210-000		40,000.00	592,839.65
12/29/11	000110	Brenda Porter Helms	TRUSTEE FEE	2100-000		35,000.00	557,839.65
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		830.12	557,009.53
01/12/12	000111	Alan D. Iasko & Associates P.C.	accounting fees	3410-000		10,000.00	547,009.53
01/20/12		GE Capital Franchise Finan	12/30/11 Wire To Secured Creditor	4210-000		59,540.95	487,468.58
			12/30/11 wire to secured creditor per court order				

Page Subtotals

743,411.91

255,943.33

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5602 Money Market - Interest Bearing

Taxpayer ID No: *****3264
For Period Ending: 11/14/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/20/12		Business Loan Center LLC	12/11 12/30/11 wire to secured creditor 12/30/11 wire transfer to secured creditor per court order 12/11	4210-000		481,550.06	5,918.52
* 02/27/12	000106	United States Treasury	failure to file penalty	2690-003		-1,170.00	7,088.52
02/27/12	000112	Internal Revenue Service	2009 failure to file penalty	2810-000		1,081.32	6,007.20
* 09/10/12	000105	United States Treasury	failure to file penalty	2690-003		-1,068.00	7,075.20
09/14/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		7,075.20	0.00

COLUMN TOTALS	743,411.91	743,411.91	0.00
Less: Bank Transfers/CD's	0.00	7,075.20	
Subtotal	743,411.91	736,336.71	
Less: Payments to Debtors		0.00	
Net	743,411.91	736,336.71	

Page Subtotals 0.00 487,468.58

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44646 -JS
Case Name: BOSTON BLACKIES OF RIVERSIDE PLAZA,

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6177 Checking - Non Interest

Taxpayer ID No: *****3264
For Period Ending: 11/14/13

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00

COLUMN TOTALS	0.00	0.00	0.00
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Checking - Non Interest - *****1236	0.00	7,075.20	0.00
Money Market - Interest Bearing - *****5602	743,411.91	736,336.71	0.00
Checking - Non Interest - *****6177	0.00	0.00	0.00
	-----	-----	-----
	743,411.91	743,411.91	0.00
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

/s/ BRENDA PORTER HELMS, TRUSTEE
Trustee's Signature: _____ Date: 11/14/13
BRENDA PORTER HELMS, TRUSTEE

Page Subtotals 0.00 0.00